Team Suite AI

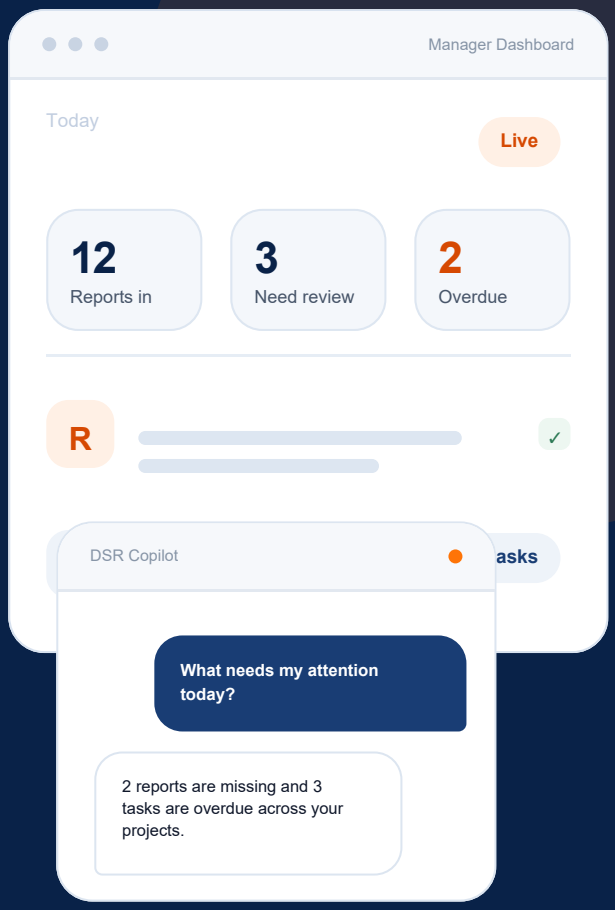
TEAM MANAGEMENT PLATFORM

One Platform for Your Team's Entire Day

Daily reporting, project execution, manager oversight, client visibility, and AI assistance - connected in one workspace.

Start Reporting Now →

Web | iOS | Android | Real-time sync



Replace scattered updates with one connected operating rhythm.

Team Suite AI brings the team's daily reporting, project execution, manager oversight, client visibility, and AI assistance into one synchronized workspace.

BEFORE

Work is happening. Visibility is fragmented.

- **S** — **Spreadsheets**
  Updates live outside the work.
- **C** — **Chat threads**
  Context disappears into conversations.
- **M** — **Manual follow-ups**
  Managers spend time chasing status.
- **B** — **Disconnected boards**
  Tasks and daily reporting drift apart.

WITH TEAM SUITE AI

The work and the update share the same system.

Employees report quickly. Managers see what needs attention. Leadership receives structured summaries. Clients get controlled visibility. Teams run projects and tasks without changing systems.

Real-time | Role-aware | Cross-platform

01

Report

Structured daily updates tied to real work.

02

Manage

Projects, Kanban, tasks, recurring work.

03

Oversee

Dashboards, SLA tracking, attention queues.

04

Summarize

Weekly leadership reports and exports.

05

Share

Controlled client access by project.

06

Ask

DSR Copilot answers within your role.

Daily reporting that is quick to submit and easy to act on.

Capture the full day in one structured flow, connect each update to real projects and tasks, then make the history instantly searchable.

01

Structured Daily Reports

Today's Progress, Tomorrow's Plan, Notes, and Checklists - plus files, images, and screenshots.

02

Report Center

Filter by date, employee, project, or status. Review team or individual history from one place.

03

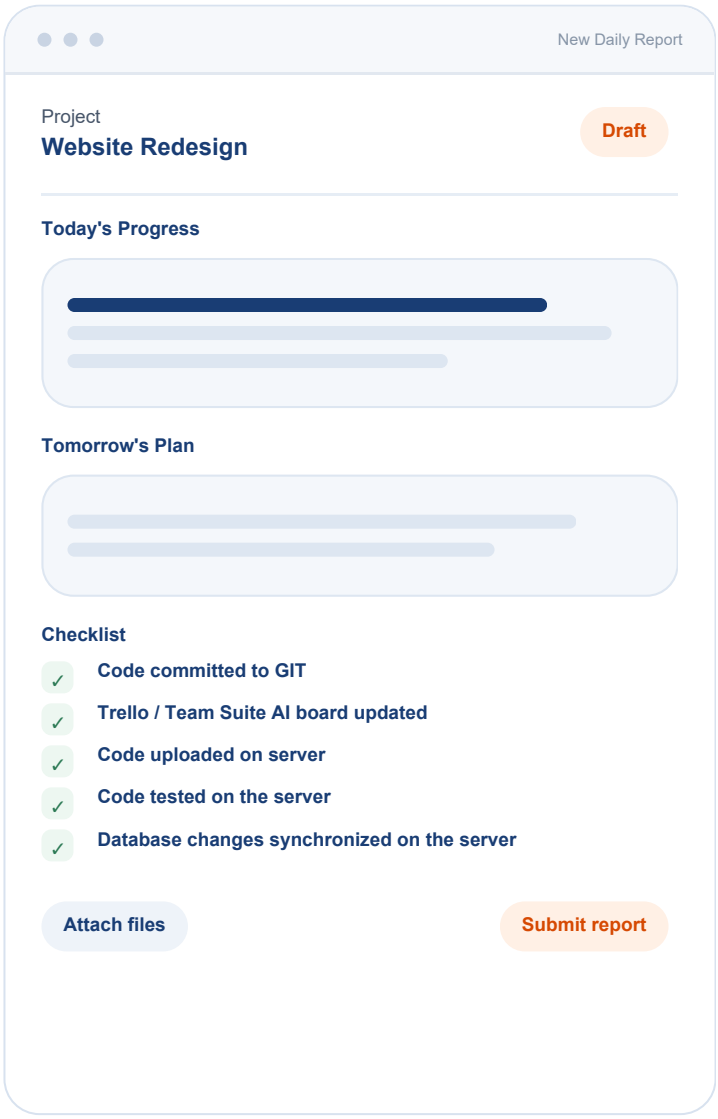
Missing Report Alerts & SLA Tracking

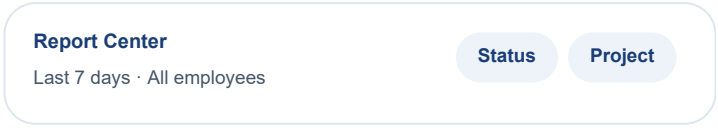
Detect late or missing submissions automatically and route attention to the right manager.

04

Flexible Exports

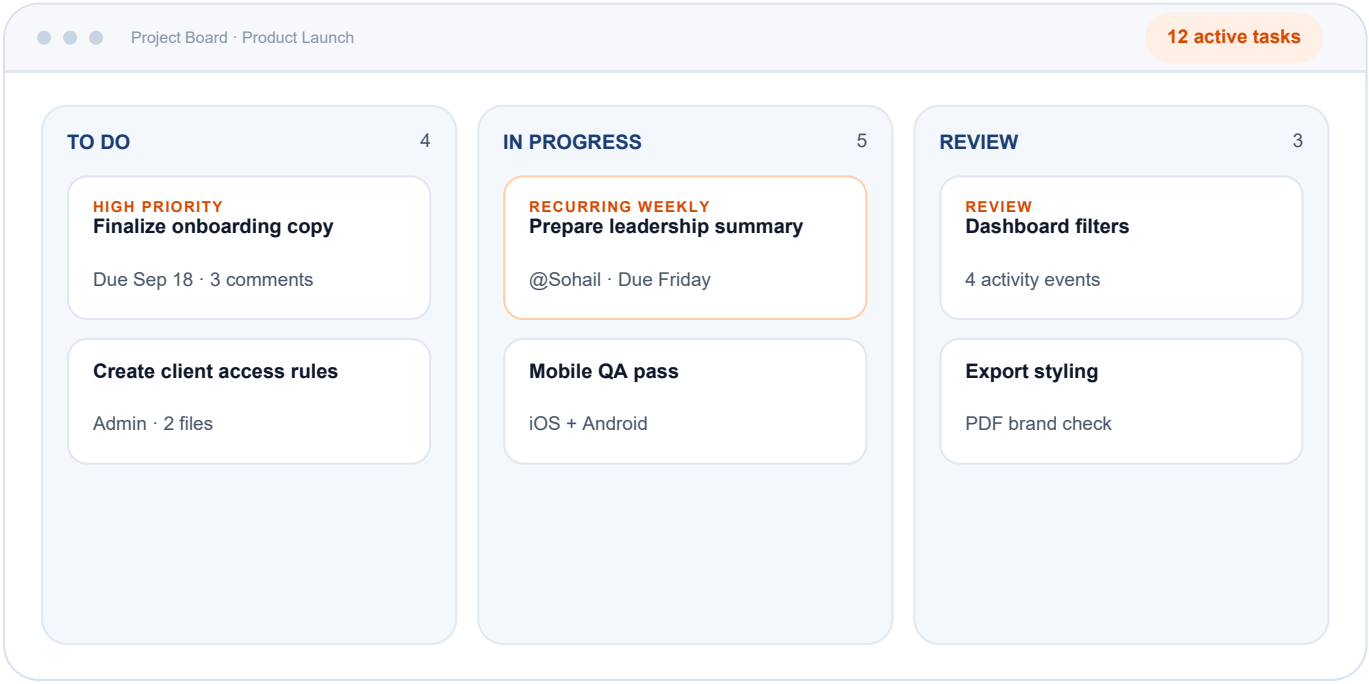
CSV, Excel, branded PDF, and filtered date/team/employee exports.





Run the work in the same place you report it.

Move from kickoff to close with Kanban execution, task collaboration, recurring tasks, deep links, and a real migration path from Trello.



Project lifecycle

Create, assign, track, close, and retain a full history.

Task Collaboration

Comments, @mentions, files, labels, due dates, status history, deep links.

Recurring task

Generate daily, weekly, or monthly tasks automatically.

MIGRATION

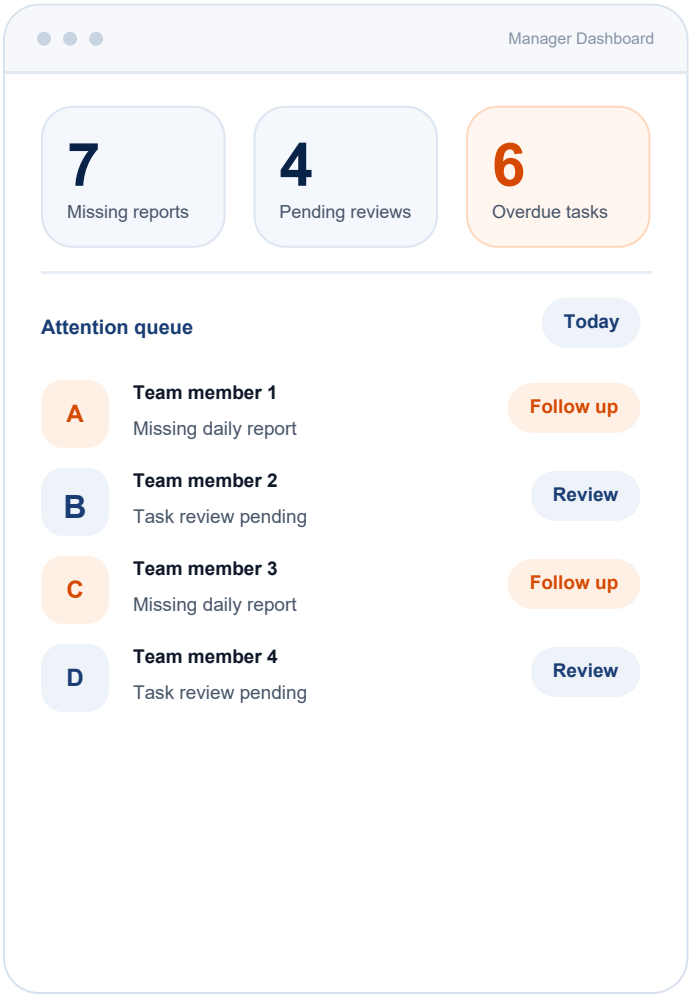
Trello Import

Bring boards, lists, and cards across while preserving the working structure your team already knows.

→ Fast onboarding

See what needs attention - without chasing the team.

Missing reports, overdue tasks, pending reviews, weekly summaries, notifications, and history come together in one manager-facing view.



AUTOMATED WEEKLY SUMMARY

Leadership gets the picture automatically.

Team summaries generate and send without someone manually compiling status from multiple tools.

Completion trend — This week

Real-time notifications

Important status changes surface as they happen.

Activity log

A full record of key changes supports transparency and review.

Drill into history

Move from the dashboard to an individual's reports and performance context.

WHY IT MATTERS

Managers shouldn't have to chase updates across reports, tasks, and messages. Team Suite AI brings the signals that need attention into one place — so they can spot gaps, follow up quickly, and keep projects moving.

Less chasing. Clearer visibility. Faster action.

The right people see the right things.

Role-based access, client visibility, company controls, and self-serve multi-tenant billing make Team Suite AI practical for real organizations - not just internal task boards.

Capability	Employee	Manager	Admin	Super Admin	Client
Daily reports	Own	Team	All	All	Shared
Projects & tasks	Assigned	Managed	All	All	Assigned
Administration	-	Limited	Company	Platform	-
Client visibility	-	Relevant	Configure	Configure	Restricted

A — Admin & Company Management

Add, edit, or deactivate employees. Customize company logo/name/colors. Configure holiday calendars.

C — Client Management

Manage client accounts, filter active/inactive status, assign clients to projects, and control what they can see.

M — Multi-Tenant Platform

Each company signs up into its own account context with role and package-based access.

$ — Stripe Billing

Self-serve signup, subscription plans, coupon support, and USD billing.

CLIENT VISIBILITY

Keep clients informed without opening the entire workspace.

Controlled access

Ask the work. Get the answer.

DSR Copilot is built into Team Suite AI to answer questions about tasks, reports, and projects - with responses adapting to the user's role and access.

EMPLOYEE

Focus on my work

"Which of my tasks are overdue?"

MANAGER

See what needs attention

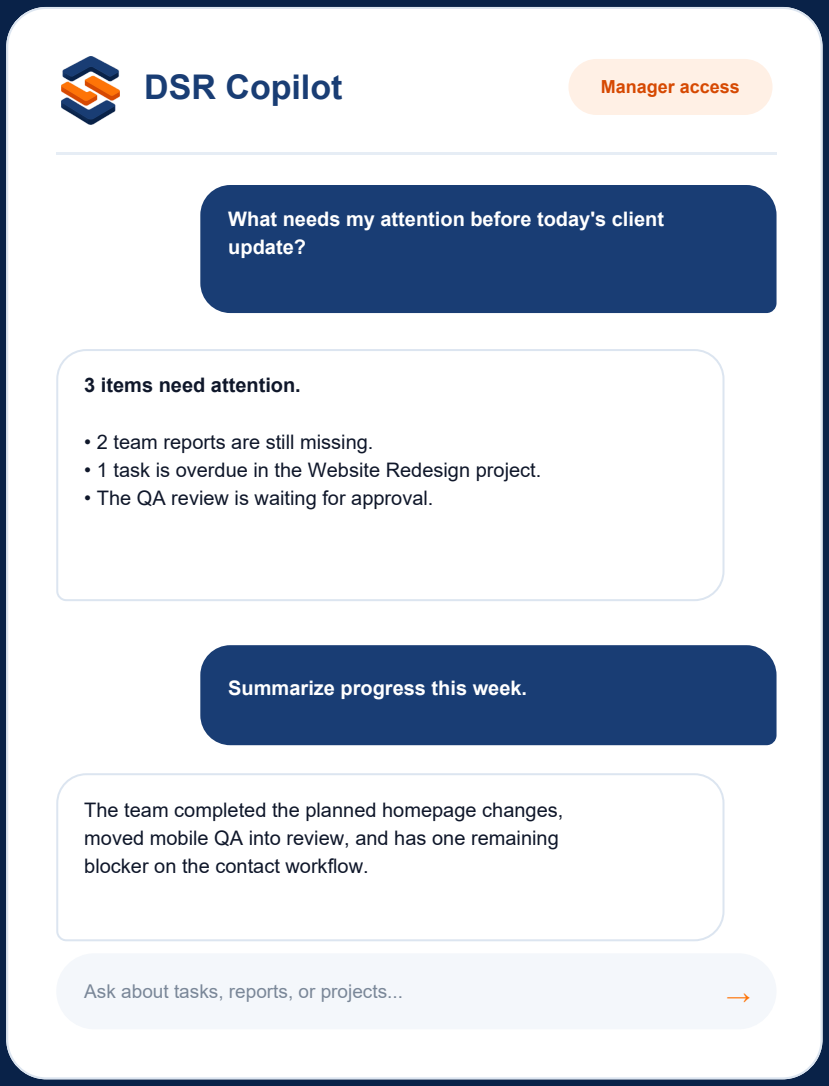
"Who has not submitted today's report?"

ADMIN

Understand the broader picture

"Summarize this project's progress this week."

Role-aware means the answer is shaped by what that user is permitted to see.



WHY IT MATTERS

Less searching. Faster answers. Better decisions.

Team Suite AI brings answers about tasks, reports, projects, and team activity into one place — so every user can quickly understand what needs attention and take action with the right information.

Right information. Right person. Right time.

Operational visibility without losing control of access.

The platform connects productivity signals with role-aware security, helping teams understand how work is moving while keeping company data separated and permissioned.

ANALYTICS

Turn task movement into useful team signals.

Velocity tracking

Cycle time

Track lead time and throughput from task activity.

Resource allocation

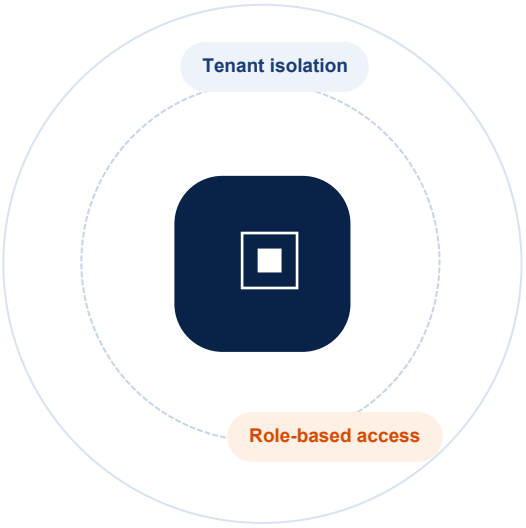
See where work is concentrated and rebalance workloads.

KPI alignment & trends

Connect daily execution with higher-level goals and completion patterns.

SECURITY

Security statements grounded in the live site.



TLS 1.3

Encryption in transit, as stated on the website.

AES-256

Encryption at rest, as stated on the website.

Segmented backups

Recovery approach described on the website.

Privacy by design

Workspace data is not sold or used to train generic AI models, per the website.

Brochure governance: certification badges, uptime guarantees, customer counts, and other high-risk marketing claims should be included only after internal validation.

Built for teams that need visibility without more meetings.

Team Suite AI supports the operating patterns behind engineering delivery, project management, and distributed work.

01

ENGINEERING TEAMS

Protect deep work.

Reduce manual status chasing, keep progress visible asynchronously, and give engineering leads clearer throughput context.

Async updates

Throughput visibility

02

PROJECT MANAGERS

Manage multiple workstreams.

See blockers, deadlines, report compliance, and task status in one place - then generate client-ready updates when needed.

SLA visibility

Exports

03

REMOTE WORK

Create a shared pulse across time zones.

Use structured async updates and real-time notifications to help distributed teams catch up quickly without adding status meetings.

Async-first

Real-time

COMMON THREAD

Less chasing. Better visibility. More time for the work.

Structured

Daily reporting is consistent and searchable.

Connected

Reports stay linked to projects and tasks.

Controlled

Visibility follows roles and project access.

From daily update to operational visibility in four steps.

The workflow is simple enough for everyday reporting and structured enough for manager review, history, and leadership visibility.

1

Submit daily work

Capture completed work, pending items, plans, notes, and progress through a clean form.

2

Organized automatically

Reports land in a searchable center organized by employee, date, project, and status.

3

Track productivity

Review history, trends, filters, recurring work, and operational signals over time.

4

Share the picture

Managers use dashboards, summaries, notifications, and exports to keep stakeholders aligned.



Fast daily habit

A simple form keeps reporting friction low.

Searchable history

Past updates stay available for review.

Management-ready

The same data feeds oversight and reporting.

Start with reporting. Grow into a connected operating system for the team.

Team Suite AI is designed to meet teams where their work happens, support migration from Trello, and keep the same company workspace synchronized across devices.

Web workspace

Full platform access

Live

P **Projects & tasks**
Kanban + task collaboration

R **Reports**
Daily updates + history

A **Admin**
People, roles, clients, branding

iOS

Native mobile

Today's report
Ready to submit

Notifications
2 updates

Android

Native mobile

My tasks
6 active

DSR Copilot
Ask now

MIGRATION
Trello import
Import boards, lists, and cards.

EXTENSIBILITY
API coverage
Website states API coverage for projects, tasks, reports, and more.

IDENTITY
Company branding
Customize logo, name, and colors.

Everything stays in sync across every device.
One company workspace. One operational picture.

Real-time sync

Team Suite AI

READY WHEN YOUR TEAM IS

Bring your team's day into one place.

Structured reporting. Project execution. Manager oversight. Controlled client visibility. Role-aware AI assistance.

Start reporting with Team Suite AI →

VISIT

teamsuiteai.com

Email
info@teamsuiteai.com

Phone Support
+1 (512) 804-8810

Location
5900 Balcones Drive #20268
Austin, TX 78731, USA

Scan to visit
Open Team Suite AI online.

- LinkedIn · /company/teamsuiteai
- YouTube · @teamsuiteai
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